Reviews

Exercise for the older woman: choosing the right prescription

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Abstract

Many elderly women in industrially developed countries are at, or near to, functionally important strength related thresholds and so have either lost, or are in danger of losing, the ability to perform some important everyday tasks. The increased rate of healthcare expenditure due to loss of physical function is a major economic issue. Even though women make up most of the senior population, little current research on the impact of physical activity on strength and function in elderly people has included women. Elderly women typically have more barriers to participation in physical activity than do other groups and because of decreased participation, may possibly experience higher disability rates. Physical activity in old age may delay the progression of osteoporosis and is of paramount importance for maintaining the functional abilities needed to carry out daily tasks. Current research on exercise and the elderly population suggests that strength training may be the exercise mode of choice for maintenance of strength, physical function, bone integrity, and psychosocial health. This review summarises recent research on the impact of strength training on the fitness and health of elderly women and highlights considerations and potential barriers to physical activity that must be taken into account when planning exercise programmes for them. (Br J Sports Med 1997;31:5–10)

Keywords: elderly women; strength training; physical function; exercise.

Many industrially developed countries are confronted with the practical problems of a rapidly expanding geriatric population. Aging and a subsequent loss of strength will have a pronounced effect on the capacity of this population to lead viable and independent lives. About 10% of non-disabled community dwelling adults aged 75 or older lose independence in basic activities of daily living each year. This functional dependence is associated with increased mortality and leads to additional adverse outcomes, such as admission to hospital, nursing home placement, and greater use of formal and informal home services. Strategies for reducing the frequency of this common cause of morbidity and mortality are needed.

The increased rate of healthcare expenditure due to loss of physical function is a major economic issue in industrially developed countries. For example, in Canada, 40% of current healthcare expenditures are devoted to treatment of the older adult population. However, the most important focus of any geriatric programme is not to reduce healthcare cost, but rather to maintain physical independence as this has been shown to increase the wellbeing and quality of life of senior citizens.

There is a parallel between inactivity and aging; inactivity is, to a great degree, responsible for the physiological decline attributed to the aging process, a decline that is more apparent in women than men. Increasing evidence shows that some of the age related declines in physiological and cognitive function may be attenuated, or even reversed, by regular physical activity, thus preserving functional independence.

Women outlive men by seven or eight years which means that after the age of 80, 88% of women live on their own and make up most of our elderly population. A recent study by Van Den Hambergh et al found that elderly widowed or unmarried women tend to be less active than married women of the same age and that most elderly women in our society are not physically active enough to maintain physical independence. Disability is also disproportionately more common in women. Therefore, women should be the initial target for intervention to help maintain the ability to perform everyday tasks and activities. It is essential that exercise scientists and other healthcare professionals understand the interplay between decreased physical activity and increased age, particularly in women.

Unfortunately, much of the current data on the impact of exercise on strength and function in elderly people include a minimal number of female subjects in the upper age ranges. This group typically exhibits a lack of familiarity with exercise and low functional capacity, and may possibly experience an acceleration of the age related declines in functional capacity.
is imperative that the barriers to exercise that inhibit elderly women from participating in exercise be identified and strategies for promoting physical activity in these same women be developed. Current research in this area has suggested that maintenance of strength and bone mineral density can help to maintain physical function. The purpose of this review is to highlight the research focusing on the impact of exercise on elderly women. In particular, the effects of strength training exercise on their ability to function, strength, bone mineral density, and psychosocial health will be discussed.

**Exercise and strength**

Although aging is a universal biological phenomenon, its various morphological and physiological manifestations make it impossible to provide a single process or theory which adequately describes it. As time progresses, the cumulative biological changes that occur in all species ultimately result in decreased ability to function in the environment. True age related declines include intrinsic impairments in cross bridges, changes in the concentrations of substances in the cytosol, loss of entire motor units, and a loss of muscle membrane excitability. Motor unit impairments from a decrease in the number of motor units, a decrease in innervation ratio, or the cross-sectional area of individual fibres, whole muscle atrophy, weakness, fatigue, and injury are evidenced by impaired mobility in the activities of daily living as well as an increased incidence of soft tissue injuries and falls. These age related deteriorations may be, in part, biologically inherited, but they may also be modified by environmental conditions such as nutrition, stress, and physical inactivity.

The decline of muscle strength with age has been quantified as about 15% per decade after the age of about 60,12. Additionally, lower limb muscles seem to be more affected by aging than upper limb muscles. Increased sedentary activity and the lack of fast and forceful movements during standing and walking severely compromise the large muscles of the legs. However, this age related loss of muscle strength, which reduces the capacity for physical activity performance, can be slowed down or even reversed by resistance training, thereby possibly improving the quality of life for elderly people.

Females are weaker than males in overall body strength at all ages. A recent survey in the United States has shown that after the age of 74, 66% of women cannot lift objects weighing more than 4.5 kg. Young found that the typical healthy 80 year old woman is at, or very near, the threshold value of quadriceps strength required to rise from a chair. Thus any reduction in strength may lead to loss of physical independence in activities of daily living and is also a risk factor for both falls and hip fractures.

Most studies concerning the adaptation of skeletal muscle to strength training in elderly people have been conducted on men. From the limited research that has been done on elderly women, there seems to be a positive relation between activity level and strength. Knee extension strength and walking speed were both greater in a group of elderly (66-85 year old) physically trained women than in a group of age matched untrained elderly females (endurance and strength) were found to have better muscle performance than age matched controls. However, training mode may have an impact on maintenance of strength in elderly people.Klitgaard et al reported superior muscle performance among elderly strength trained athletes when compared with endurance athletes or age matched untrained controls.

Although the differences between untrained and trained elderly women provide solid evidence that training can positively influence muscle performance and strength, of more interest to us is the impact of an exercise programme on the strength of previously inactive women as most elderly women in our society are not involved in physical activity. Recent research by our group showed that general land based and water based training programmes improved maximum aerobic power in elderly women (aged 65-75 years) but did not increase muscular strength, or change body composition. It was suggested that specific strength training programmes may be required to improve strength and balance in elderly women. Subsequent research by our team showed that a one year progressive resistance exercise programme in women aged 65-75 resulted in significant strength changes.

Other strength training studies in elderly women have had mixed success in improving strength. Generally, programmes of longer duration have resulted in improvements in strength whereas those of shorter duration have produced equivocal results. For example, Morganti et al trained 16 women twice a week at 80% of one repetition maximum for 12 months and found that one repetition maximum strength test scores improved 82%, 41%, and 84% for the knee extensor, double leg press, and lateral pull down exercises respectively. They concluded that high intensity progressive resistance training resulted in substantial, continual increases in strength in postmenopausal women. Pyka et al studied 25 men and women who exercised three times a week for 12 months on a 12 exercise circuit at 75% of one repetition maximum. They found that average strength increased by 38% (hip extensors) to 97% (hip flexors) and found hypertrophy of both type 1 and type 2 fibres.

In strength training programmes of shorter duration, some researchers have shown improvements in strength after eight to 16 weeks of strength training, whereas others found that strength training programmes of 18 weeks were not effective in inducing fibre transformation or hypertrophy in muscle fibres of healthy elderly women.

The results of these studies suggest that training programmes for elderly women need to focus on longer durations than programmes designed for young adults. Because aging muscle adapts more slowly to stress, it is essential
that elderly women are encouraged to begin a lifetime change in exercise patterns to maintain or increase strength. Training benefits such as increases in strength are lost with cessation of training. For most of the population, this means a decrease in physical fitness and limitations in physical activity. However, for elderly women, the loss of strength can mean the loss of physical function, independence, and mobility. Recently, Gill et al. established a battery of simple functional tests that assess physical performance and identify subgroups of older persons who are at increased risk for functional dependence. This group found that in a community sample of adults 72 years of age and older, who were independent in activities of daily living, nearly 10% became dependent in one or more activities of daily living by one year. Thus the relation between increasing activity and maintenance of function becomes increasingly important as women age.

Exercise and function

Although it is inevitable that aging produces physiological change, some of the declines in physical and mental dexterity can be retarded through exercise. It is well documented that physical activity in old age can help to sustain muscle mass and bone density.6 It also helps to maintain other aspects of physical fitness such as maximal aerobic power,7 motor performance,8 grip strength,9 reaction time,10 and flexibility.11 However, the applicability of the improvements in the various components of fitness with functional ability remains unclear. Buchner and Wagner showed that impaired balance and decreased lower limb strength are important risk factors for the loss of physical function. Few researchers have attempted to correlate the benefits of exercise with improvements in the ability to carry out daily functional tasks. The risk factors that are generally assessed, such as smoking, hypertension, body mass index, and heart disease are not strong predictors of functional decline.

Simonsick et al.10 examined the association between recreational physical activity among physically capable older adults and functional status, incidence of selected chronic conditions, and mortality over three and six years. They found that a moderate to high activity level (activity being vigorous exercise performed at least weekly or frequent walking) reduced the likelihood of developing limitations in physical functioning over three years, particularly in the areas of walking and doing heavy housework. Fitness level was not measured; however, it can reasonably be assumed that the fitness of the more active subjects was higher than that of the sedentary subjects. Thus increased fitness seems to decrease the risk of loss of function of activities of daily living.

In the past few years, researchers have been using training studies with elderly women in an effort to show a direct link between functional ability and fitness. The results have been very positive in that many have found that strength training improves functional ability in elderly people. For example, Fiatrone et al.2 and Sauvage et al.3 found that walking speed and stair climbing ability were positively related to muscle strength and were improved after strength conditioning in frail elderly subjects. Additionally, Hunter et al.4 found that women aged 60-77 and living independently, significantly improved their ability to rise from a chair and carry a box of groceries after 16 weeks of strength conditioning. They also showed significant increases in walking velocity even though walking was not part of the exercise programme. Furthermore, Connelly and Vandervoort5 found that strength as well as scores on functional tests such as self-paced walking and timed up and go results improved significantly in 10 women, mean age 81.6 years, who completed an eight week strengthening programme.

The above studies certainly indicate that strength training programmes can help to maintain or even improve activities of daily living. However, Skelton et al.6 found that a general strength training programme in women aged 75 to 93 years resulted in significant increases in strength and power, but only minimal improvements in functional ability. Further research by this group7 showed that strength training sessions that included the practice of functional tasks and mobility produced substantial increases in balance, strength, flexibility, and selected tests of functional mobility. It may be that strength training to maintain function needs to be very specific. That is, training programmes should focus on movements that are used in activities of daily living and not just general movement.

Whereas strength training has been shown to have a positive influence on function in elderly women, there is still research to be done. It remains unclear whether other forms of exercise that are popular with elderly women, such as walking, stretching, or pool exercises, will elicit the same improvements or maintenance of physical function as strength training. Clark suggested that walking four to seven days a week may protect against lower body decline; however, other researchers have not been able to show improvements in strength, mobility, or function with walking or general land based or water based exercise programmes.7 However, general activity, although not improving physical function, may have a significant impact on the psychosocial health of elderly women.

Psychological benefits of exercise

There is evidence of a positive relation between level of activity and mental health. Involvement in physical activity may prevent the onset of mental health problems or may ameliorate such problems before they escalate to levels of clinical relevance.3 Exercise has been shown to help reduce the effects of insomnia, stress, depression, and chronic illness. It also plays a vital part in improved weight control, body image, and, especially in the case of the elderly population, mobility. Physical activity can also provide an alternative to alcohol and substance misuse and may help patients who have mild to moderate depression.8

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It is not known if an exercise programme will enhance psychological variables in women who are not experiencing defined mental health problems. Most research on the effects of exercise on mental health has used young and middle-aged subjects or has been conducted in clinical settings. There is a paucity of research on the influence of exercise on the mental health of older healthy women. However, one study has shown that improvements in muscle strength as a result of strength training increased independence of elderly subjects and caused improvements in mental attitude. Bozoian and McAuley had 33 subjects, mean age 86.4 years complete a 10 week activity programme of either flexibility exercises or strength exercises. They found that the strength group significantly increased strength in the upper body compared with the flexibility group. Both exercise groups increased in positive effect and decreased in negative effect. The strength training group were significantly more satisfied with life than the flexibility subjects and also showed a significant improvement in their ability to carry out activities of daily living. Bravo et al also showed that self perceived health increased with weight bearing exercise in 124 osteopenic women aged 50-70 years.

Traditionally, women have had more barriers to physical activity than men—this is particularly true for elderly women. Many older women were raised in an era when vigorous exercise was not recommended for women. As women entered puberty, physical activity dropped dramatically as it was thought that exercise was not ladylike and would harm the reproductive organs. Additionally, marital status, socioeconomic status, and health problems may discourage elderly women from participating in physical activity. As a result many elderly women have never taken part in a regular exercise programme. A strength training study by our research team had a group of women aged 65 to 75 years participate in a supervised strength training programme for 12 weeks. The women then continued training on their own for a further nine months keeping log books of all of their workouts. All of the women completed the study and the attendance at the required number of workouts per week was close to 100% for all of the subjects. The study showed that with encouragement and support, older women can successfully maintain a strength training programme for many months without direct supervision.

The results of Bozoian and McAuley certainly suggest a positive impact of strength training in elderly people. Furthermore, it seems that elderly women can maintain an exercise regimen over the long term. More research is required to fully understand the interplay between regular physical activity, such as strength training, functional independence, and psychological wellbeing.

**Exercise and bone**

One of the most important roles of exercise in elderly women is its potential to maintain bone integrity. This paper is not meant to be a comprehensive review of the impact of aging and exercise on bone mineral density or osteoporosis as this has been reviewed extensively elsewhere. Instead, it is intended to highlight some of the issues concerning the impact of strength training on bone integrity in elderly women.

Osteoporosis affects one in four women over the age of 50 and nearly half by the age of 75 and may be inevitable in some women, depending on their diet and exercise habits in their younger life. Postmenopausal women are the group at highest risk for osteoporosis. Osteoporosis is a condition of low bone density such that susceptibility to low trauma fractures (typically wrist, vertebrae, and hip) is greatly increased. A recent comprehensive population study of hip fractures in two million Canadians indicated that there are about 20 000 hip fractures annually in Canada, with women accounting for 75% of the total. This figure is increasing rapidly and will almost double in the next 20 years as the population ages. Debilitating osteoporotic fractures of the spine are also at epidemic proportions. The huge personal, social, and economic costs of osteoporosis make it imperative that effective preventive and therapeutic strategies be developed.

The two main determinants of hip fractures are bone density and increasing falls. One of the most effective ways of combating the decline in bone density and decreasing the risk of falls in women who may be susceptible to the disease or already have it, is through weight bearing exercise. There is a tendency for fallers to be older and have lower muscular strength than non-fallers or infrequent fallers. Relatively few studies examining the effect of weight bearing exercise on bone density have included older subjects and these have produced equivocal results, largely because of methodological problems such as small sample size. However, it has been clearly shown that immobilisation induces the greatest reported rate of bone loss, greater even than that caused by a total loss of oestrogen. Furthermore, Alekel et al found that the combined contribution of total body weight and lifetime physical activity to bone mineral density is much greater in postmenopausal women than premenopausal women, particularly for the proximal femur, indicating that activity is particularly important for postmenopausal women.

Most researchers have been unable to prove that weight bearing exercise increases bone density in middle aged and elderly men and women; however, many have found that such exercise prevents or reduces the bone loss seen

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<th>Table 1</th>
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<td>Increase in exercise capacity, muscle strength, and flexibility</td>
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<td>Decrease in mortality from cardiovascular disease</td>
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<td>Decrease in resting heart rate and blood pressure</td>
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<td>Decrease in bone loss through weight bearing exercise</td>
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<td>Improved lipid profile</td>
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<td>Improved cognitive function and reaction time</td>
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<td>Decreased anxiety, insomnia, and depression</td>
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Adapted from Rohan.
Exercise for the older woman: choosing the right prescription

Considerations when designing exercises for elderly women

Increased physical activity in elderly people, especially women, raises three important issues. Firstly, improving the adherence to a physically active lifestyle requires the assistance of behavioural scientists. This can be either through direct intervention or through research that can help elderly people to identify and overcome impediments to physical activity. Secondly, many elderly women have diseases that limit their physical ability. It is the job of the exercise scientist to prescribe exercise that is both efficacious and safe. Finally, with increased physical activity in elderly people, the number of injuries may increase. It is a paradox for exercise prescription for elderly subjects that the types of exercise such as strength training that have shown to result in the greatest gains in strength, function, and maintenance of bone integrity are also the type most likely to cause fractures and injury. The development or exacerbation of joint symptoms with exercise is obviously a potential barrier to strength training in elderly women. Both clinicians and patients commonly think that weight bearing exercise produces joint symptoms; however, existing evidence suggests that well regulated exercise does not produce or exacerbate these problems.

Although elderly women may have potential limitations for exercise and although there is a potential increased risk of injury with increased activity, the benefits of regular exercise (table) far outweigh the potential drawbacks. The positive influence of physical activity is apparent for all age groups, but the most dramatic differences in functional ability and psychological health are seen within the senior population. Sherman et al. found that women aged 75 years or older who were more active were more independent and lived longer than their inactive cohorts.

There are several strategies available for targeting less active people, including elderly women within the population:

- Set physical activity targets for particular groups who are at higher risk of a sedentary lifestyle
- Plan facilities, schedules, and other aspects of the social and physical environment to minimise potential barriers to increased participation
- Encourage women in their middle years to become and remain highly active. This offers long term protection against osteoporosis and cardiovascular disease, and can significantly reduce the national health care bill for older adults
- Target older women, especially those who live alone as a result of widowhood, divorce, or separation. Women may live longer than men but they experience more limitations
- Consider low cost and accessible physical activity opportunities and facilities for those within lower income and educational brackets.

Summary

Many healthy elderly women are at, or near to, functionally important strength related thresholds and so have either lost or are in danger of losing the ability to perform some important everyday tasks. There is much research still to be done on the influence of exercise on strength, function, bone mineral density, and psychological health in elderly women. Current research in the field has shown that there are many advantages to strength training with elderly women. The most important of these are the maintenance of bone mineral density (and the consequent reduction of hip fractures) and functional independence. However, the long term effectiveness of strength training on these variables has yet to be established. Additionally, further research is required to determine if there are other modes of exercise that can elicit the same improvements in functional dependence and bone integrity as seen with strength training.

Barriers to physical activity are still a problem for many elderly women. They need to be identified and strategies to overcome them must be put into place. Continuing physical activity in elderly women, not only because they make up a significant portion of the elderly population, but because the decline in physical activity and the subsequent increase in incidence of chronic illnesses are much more apparent in this population.


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