Reliability of ratings of perceived exertion during progressive treadmill exercise

Kevin L Lamb, Roger G Eston, David Corns

Abstract

Objective—To assess the test-retest reliability (repeatability) of Borg’s 6–20 rating of perceived exertion (RPE) scale using a more appropriate statistical technique than has been employed in previous investigations. The RPE scale is used widely in exercise science and sports medicine to monitor and/or prescribe levels of exercise intensity. The “95% limits of agreement” is a widely accepted means of assessing within-subject (trial to trial) agreement than traditional indicators such as Pearson and intraclass correlation coefficients.

Methods—Sixteen male athletes (mean (SD) age 23.6 (5.1) years) completed two identical multistage (incremental) treadmill running protocols over a period of two to five days. RPEs were requested and recorded during the final 15 seconds of each three minute stage. All subjects successfully completed at least four stages in each trial, allowing the reliability of RPE responses to be examined at each stage.

Results—The 95% limits of agreement (bias ± 1.96 × SDp) were found to widen as exercise intensity increased: 0.88 (2.02) RPE units (stage 1), 0.25 (2.53) RPE units (stage 2), −0.13 (2.86) RPE units (stage 3), and −0.13 (2.94) RPE units (stage 4).

Pearson correlations (0.81, 0.72, 0.65, and 0.60) and intraclass correlations (0.82, 0.80, 0.77, and 0.75) decreased as exercise intensity increased.

Conclusions—These findings question the test-retest reliability of the RPE scale when used to monitor subjective estimates of exercise intensity in progressive (or graded) exercise tests.

Keywords: rating of perceived exertion (RPE); limits of agreement analysis; exercise testing; Pearson correlation coefficients; intraclass correlation coefficients

On account of its strong positive associations with physiological variables, such as oxygen uptake, heart rate, and blood lactate concentrations (typically established during continuous, incremental exercise) the rating of perceived exertion (RPE) concept is a widely accepted means of estimating exercise intensity in adults, and, to a lesser extent, in children. Its validity has been claimed for different modes of exercise, including cycling, walking and running, stepping, swimming, and rowing, and its use has been advocated as a means of providing a safe and effective training intensity for aerobic exercise. In the same way, RPE is also widely used clinically, particularly with cardiac patients and patients receiving β-blocker therapy. Recent research, however, has begun to question the efficacy of RPE in both healthy and cardiac populations, the indications being that ratings recorded during graded exercise testing do not match the levels of relative physiological intensity that they are assumed to.

Fundamental to this concern over the validity of the RPE scale is the issue of its reliability. As a measurement tool cannot be deemed valid without also being reliable, it is surprising that little attention has been paid to establishing the reliability (or repeatability) of RPE under repeated (identical) exercise testing conditions. Instead, it has often been assumed that once subjects have been “introduced” to the Borg 6–20 RPE scale through standardised instructions and/or so-called “anchoring” techniques, then their understanding of its function has been established.

On the basis of empirical evidence, the early studies by Skinner et al and Stamford are often referred to in support of the reliability of the RPE scale. These articles reported test-retest correlation coefficients ranging from 0.71 to 0.90, depending on the mode of exercise and whether the protocol was incremental or otherwise, which were deemed sufficiently high to indicate “consistency of results”. More recently, Wenos et al reported reliability correlations of 0.96, 0.97, and 0.72 at intensities of 30, 50, and 70% of peak oxygen uptake respectively during a discontinuous walking protocol. However, when the same three exercise intensities were applied in separate constant load protocols, the reliability correlations were less impressive (0.53, 0.94, and 0.67 respectively).

A feature common to the limited research on RPE reliability is the lack of regard given to the appropriateness of the statistical techniques used to quantify reliability. A recent movement led by British exercise scientists has highlighted the misuse of certain statistics, especially the bivariate correlation, as indicators of reliability. This concern is applicable to the RPE scale, as it has almost always been considered to provide interval level data which have subsequently been analysed with parametric statistics. As correlation coefficients do not actually assess the level of agreement between repeated measures (they quantify the degree of association), it is not yet known whether the RPE scale yields repeatable values when applied in a typical test-retest investigation. The 95% limits of agreement (LoA)
Table 1  Test-retest analysis of rating of perceived exertion values at each exercise intensity level and across trials

<table>
<thead>
<tr>
<th>Stage</th>
<th>T1 Mean (SD)</th>
<th>T2 Mean (SD)</th>
<th>t</th>
<th>p</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>10.5 (1.75)</td>
<td>9.6 (1.54)</td>
<td>3.42</td>
<td>0.004</td>
</tr>
<tr>
<td>2</td>
<td>12.1 (1.86)</td>
<td>11.9 (1.20)</td>
<td>0.77</td>
<td>0.451</td>
</tr>
<tr>
<td>3</td>
<td>13.6 (1.90)</td>
<td>13.7 (1.35)</td>
<td>−0.34</td>
<td>0.736</td>
</tr>
<tr>
<td>4</td>
<td>15.4 (1.86)</td>
<td>15.5 (1.37)</td>
<td>−0.33</td>
<td>0.743</td>
</tr>
</tbody>
</table>

Table 2  Test-retest analysis of rating of perceived exertion values at each exercise stage

<table>
<thead>
<tr>
<th>Homoscedasticity</th>
<th>Stage</th>
<th>Bias (SD)</th>
<th>95% Limits of agreement</th>
<th>ICC</th>
<th>Pearson correlation</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1</td>
<td>0.38</td>
<td>0.147</td>
<td>0.88 ± 2.02</td>
<td>0.82</td>
</tr>
<tr>
<td></td>
<td>2</td>
<td>0.06</td>
<td>0.833</td>
<td>0.25 ± 2.253</td>
<td>0.80</td>
</tr>
<tr>
<td></td>
<td>3</td>
<td>−0.03</td>
<td>0.914</td>
<td>−0.13 ± 2.86</td>
<td>0.77</td>
</tr>
<tr>
<td></td>
<td>4</td>
<td>−0.04</td>
<td>0.870</td>
<td>−0.13 ± 2.94</td>
<td>0.75</td>
</tr>
</tbody>
</table>

In the initial test, subjects were familiarised with the treadmill and introduced to the Borg 6–20 RPE Scale. Before each exercise session, subjects were given standardised RPE instructions to read and seek clarification if necessary. In this way, the RPE scale was being used in its so-called estimation or response mode.

The testing sessions took place no more than five days and no less than two days apart. Height and body mass data were collected at the beginning of the initial session using standard laboratory procedures. Subjects’ heart rates were measured by telemetry (Polar, Beat; Bodycare Products), at rest (after remaining supine for five minutes) and during exercise, and were subsequently expressed as a percentage of maximal heart rate reserve (%MHRR) for each exercise stage. The ambient temperature in the laboratory over the course of the study was 18–23°C, and for each test cool air was directed on to the subject by a pedestal fan (Piçco 1004) for added comfort. The RPE scale was positioned within sight and reach throughout each exercise bout.

Statistical analysis
Data were analysed with a two way analysis of variance (trials × levels) with repeated measures to test the reliability of RPE responses across trials and exercise intensities. Post hoc analysis used the 95% limits of agreement procedure of Bland and Altman to examine the test-retest reliability of the RPE values recorded for each of the first four exercise intensities (as all subjects completed at least four stages). This technique requires the calculation of the mean difference (bias) between trial 1 (T1) and trial 2 (T2) and ± 1.96 × SD of these differences (the 95% limits). Assuming that the test-retest differences are (a) not significantly greater than zero, (b) normally distributed and (c) unrelated to the mean of the two trials, these 95% limits form the 95% confidence interval. Accordingly, condition (a) was examined using paired t tests (with a Bonferroni adjustment of α = 0.0125), condition (b) with the K-S Lilliefors statistic, which tests whether the sample data are from a normal population, and condition (c) with a Pearson correlation coefficient.

Following the recommendations of Atkinson and Nevill, the reliability analysis was extended with the calculation of both the intra-class correlation (ICC) and Pearson correlation coefficients. These are the statistics most often used to assess the reliability of the RPE scale. The ICC was calculated from repeated measures analysis of variance and was of the type that accounted for trial to trial variability (ICC = (MSs − MSw)/MSs, where MSs = ((SSs + SSs(trials) + dSs(trials))/((dfSs(trials)), As a secondary marker of the consistency of the exercise protocol over the two trials (and therefore as a check on whether there was a systematic bias between trials), the heart rate responses were also analysed with repeated measures analysis of variance and, as with RPE responses, paired t tests for each exercise stage.
Table 3  Test-retest maximal heart rate reserve (%) at each exercise stage and across trials

<table>
<thead>
<tr>
<th>Stage</th>
<th>T1 Mean (SD)</th>
<th>T2 Mean (SD)</th>
<th>t</th>
<th>p</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>63.8 (8.3)</td>
<td>61.5 (6.5)</td>
<td>1.79</td>
<td>0.093</td>
</tr>
<tr>
<td>2</td>
<td>70.7 (8.3)</td>
<td>70.3 (6.6)</td>
<td>0.34</td>
<td>0.739</td>
</tr>
<tr>
<td>3</td>
<td>77.6 (8.7)</td>
<td>76.5 (6.9)</td>
<td>0.94</td>
<td>0.363</td>
</tr>
<tr>
<td>4</td>
<td>84.8 (8.7)</td>
<td>84.8 (7.0)</td>
<td>−0.06</td>
<td>0.951</td>
</tr>
</tbody>
</table>

Maximal heart rate reserve (%) was calculated as (Exercise HR − Resting HR)/(HRmax − Resting HR), where HRmax is estimated from the equation HRmax = 220 − age, and HR is heart rate.

All data analyses were performed using SPSS 8.0 for Windows.

Results
Table 1 presents the mean RPE values recorded for each exercise stage in T1 and T2. Analysis of variance disclosed significant main effects for levels (F = 358.3, p<0.001), and non-significant effects for trials (F = 0.59, p>0.4). The levels x trials interaction, however, was significant (F = 5.8, p<0.01), due solely to significant (p<0.005) bias being present at the lowest exercise intensity (stage 1), although the difference was less than one unit. For stages 2–4, the differences between means were not significantly greater than zero.

The normality of the test-retest differences in RPE values was confirmed for each exercise intensity (K-S Lilliefors statistics; p>0.05). Likewise, these differences were found to be homoscedastic, with correlations between the absolute differences and the mean of the two trials being small and non-significant (table 2). Consequently, table 2 shows the 95% LoA analyses, and, for comparative purposes, the ICC and Pearson correlation coefficients.

Heart rate responses did not vary significantly over trials (F = 0.6, p>0.10), but showed an expected increase across levels (F = 198.7, p<0.001). The trials x levels interaction was not significant (F = 2.1, p>0.10), and table 3 shows that the replicated exercise protocol elicited relative heart rates free of significant systematic bias at each intensity level.

Discussion
These data provide a unique perspective on the repeatability of RPE during progressive treadmill exercise. Adopting the “worst case scenario” approach to interpreting LoA analyses of Nevill and Atkinson17, an athlete in this study reporting an RPE of 12 during stage 2 in trial 1 could possibly have reported a value as high as 15 or as low as 10 during the same stage a few days later (values rounded up). Likewise, a first trial RPE of 16 during stage 4 could have been as high as 19 or as low as 13 in trial 2. For each mode of analysis, the RPE data were collected in an identical manner over the “repeated” trials.

In this study, the mean %MHHR for each exercise intensity was very similar across the two trials. The difference at the lowest intensity was the largest, reflecting a systematic bias of about 2.3%, although this was not significant. However, in terms of practical significance, such variability is not “large”. Of course, a finding of zero bias between repeated measures does not mean there was no within-subjects variation (random error) in heart rates. Even though the exercise protocol and measurements (potential sources of random error) were controlled, considerable random error (due to biological variation) is to be expected.22 Furthermore, even if a systematic bias was present generally, the relation between RPE and heart rate is not so strong as to be causal, that is, it could not be assumed that a given %MHHR bias (in either direction) would elicit a corresponding RPE bias.

With regard to the RPE correlations in this study, both forms decline in magnitude as the exercise intensity increases, suggesting decreasing reliability. At the same time, the random error can be seen to increase through the 95% LoA becoming wider. Although such concordance (in terms of the trends) is somewhat reassuring, the case of the lowest exercise intensity exemplifies well how inappropriate the two correlation coefficients can be as measures of reliability. Here it is clear that the “high” Pearson correlations and ICCs (0.81 and 0.82 respectively) mask the significant bias (0.88 RPE units), the existence of which Bland and Altman22 would argue (from a medical perspective) is sufficient to render the current data useless for the purpose of assessing reliability. These opposing interpretations reinforce the need for sports and exercise scientists to understand statistical techniques and recognise their importance in the wider process of measurement and evaluation.

The 95% LoA method of analysis indicates a degree of test-retest variability of up to almost three RPE units, or, in qualitative terms,
perceptions changing (in either direction) from, for example, “extremely light” to harder than “very light”, “light” to harder than “somewhat hard”, or “hard” to harder than “very hard”. Such inconsistency may have particular relevance for situations in which RPE is used as a dependent variable in some form of intervention study, or where it is used as a surrogate measure of heart rate to reflect a person’s state of metabolic stress and/or exercise tolerance, or as an adjunct indicator (or precursor) of physical work capacity or maximal oxygen uptake. For example, Noble\textsuperscript{14} cites a “rule of thumb” that coronary heart disease patients who reach an RPE rating of 15 will not complete more than one more stage of the Bruce treadmill protocol. If the reliability of the scale for such patients is not better than that of the current sample, the above marker for test termination may be equivalent to a rating as low as 12 for some or as high as 18 for others. Likewise, RPE unreliability would undermine the efficacy of perceptually based submaximal exercise protocols, such as the Sjostrand cycle test and the perceptually based run test, described by Noble and Robertson.\textsuperscript{13} With these protocols, improvements in physical work capacity or running speed after aerobic training are estimated on the basis of a criterion RPE of 15, the physical work capacity/running speed at RPE 15 before training being compared with that at RPE 15 after training.

From a methodological perspective, this study did not allow any “improvements” in reliability to occur through repeated exposure to the RPE scale. It is not known whether a third, or even fourth trial, would have yielded narrower (better) limits of agreement as a consequence of the subjects becoming more fully habituated to the RPE concept. In addition, no attempt was made to employ an “anchoring” technique analogous to that described recently for cycling exercise by Noble and Robertson.\textsuperscript{13} Although no empirical evidence has been published to support the effectiveness of such a preparatory technique, it does seem to have face validity and deserves to be investigated further.

In conclusion, the present findings cast doubt on the test-retest reliability of the established 6–20 Borg RPE scale for estimating exercise effort during progressive exercise. In adopting a more appropriate form of statistical analysis than has previously been used with RPE data (the 95% LoA), trained male athletes were found to differ in their responses to repeated exercise trials by as much as three RPE units. The implication of this for other trained and untrained people is the prospect of a tool that is invalid for use in exercise testing.

Additional research is needed to verify these findings for different exercise tests (with different samples) and to assess the effectiveness of multiple exposures (or habituation) to the scale in enhancing its reliability.

KL led the writing of the paper and analysed all the data for presentation to the Journal. RE generated the idea, supervised the research project at the University of Wales, Bangor, and contributed ideas on revisions and amendments to the paper in discussion with KL. DC (the supervisor of RE) contributed to the design of the study and collected the data. RE and KL are guarantors for the paper.

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