Sepsis and mechanisms of inflammatory response: is exercise a good model?

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Abstract

Objectives—The immune changes induced by a bout of prolonged and vigorous exercise have been suggested to be a useful experimental model of sepsis and the inflammatory response. Available literature was reviewed to evaluate this hypothesis.

Methods—Literature describing the immune response to various patterns of exercise was compared with data on the immune changes observed during sepsis and inflammation.

Results—Although there are qualitative similarities between the immune responses to exercise and sepsis, the magnitude of the changes induced by most forms of exercise remains much smaller than in a typical inflammatory response. Indeed, the exercise induced changes in some key elements such as plasma cytokine concentrations are too small to be detected reliably by current technology.

Conclusions—If exercise is to provide a valid model of sepsis and the inflammatory response, it will be necessary to focus on subjects who are willing to exercise extremely hard, to use the pattern of exercise that has the greatest effect on the immune system, and to combine this stimulus with other psychological, environmental, or nutritional stressors.

(To be continued)

Keywords: sepsis; inflammatory response; exercise; cytokines; endorphins; immune function

Sepsis constitutes a major cause of morbidity and mortality in patients with severe trauma, burns, or blood loss. Uncontrolled sepsis probably plays a central role in the development of multiple organ failure. Improvements in resuscitation, anaesthesia, and critical care medicine have made important contributions to prognosis after major surgery and trauma, but, despite these advances, the risks of morbidity and mortality from sepsis remain a significant concern. The major problem in implementing successful treatment is the difficulty in controlling or reversing an excessive systemic inflammatory response. This is triggered by the leakage into the circulation of Gram negative microorganisms and endotoxins. These processes in turn stimulate the release of a complex cascade of cytokines and mediators.

Progress in developing treatment to minimise the inflammatory complications of severe trauma has been hampered by the lack of appropriate human experimental models.

Conclusions drawn from animal experimentation have been suspect because of interspecies differences in gross and cellular physiology of the immune system, and differences in the time course of inflammatory reactions from those encountered in human subjects. The one human model examined to date was based on the injection of small amounts of endotoxin. However, during tissue injury, the endotoxin may act in concert with other mediators, and the doses of endotoxin that can be used experimentally represent only a small fraction of those encountered in the complications of trauma. Perhaps for these reasons the reactions to endotoxin stimulus have differed in some respects from those encountered in sepsis. In particular, plasma concentrations of important mediators such as complement, interferon-γ, interleukin-1 and nitric oxide remain below the threshold of measurement after administration of endotoxin.

Recent research has suggested that prolonged and strenuous physical activity can in itself cause substantial tissue injury, with the potential for an excessive inflammatory reaction, immunosuppression, and such clinical consequences as slow healing or recovery from injury and an increased risk of illness and/or infection. Detailed studies in our own laboratories and elsewhere have indicated some striking parallels between the complex regulatory and counter-regulatory responses to surgical trauma and the reactions to either a single bout of exhausting exercise, or a prolonged and systematic period of heavy training. As in clinical sepsis, the changes in immune response induced by a prolonged bout of intensive exercise may be of sufficient magnitude to provide an “open window” that allows infection by a number of opportunistic micro-organisms.

Parallels with clinical sepsis

Examples are drawn from research conducted in my own laboratory and papers identified in a
Table 1 Parallels between immune responses to surgical trauma and stressful bouts of physical activity

- Cellular infiltration dependent on extent of tissue damage. 15, 17–19
- Activation of neutrophils and macrophages with accumulation of free radicals, 12, 20–22 and pro-inflammatory cytokines, 23, 24 with activation of complement, coagulation, and fibrinolytic cascades. 23
- Downregulation of CD4 cells and shift in CD4:CD8 ratio. 28, 30
- Suppression of natural killer (NK) cell counts and activity. 29, 31
- Suppressed production of immunoglobulins. 32, 33
- Activation of neutrophils and macrophages with accumulation of free radicals. 12, 20, 21
- Cellular infiltration dependent on extent of tissue damage. 12, 17–19
- Activation of complement, coagulation, and fibrinolytic cascades. 23

Recent symposium on this theme, 16 together with material from the Compendia of Exercise Immunology Literature of the International Society of Exercise and Immunology, and my own extensive personal files.

Specific changes that have been observed after both surgical trauma and an acute bout of stressful physical activity (table 1) include the following.

(a) Cellular infiltration of the injured or active tissue, 11 beginning within a few minutes of injury or exercise, and continuing over the next five days. Neutrophils are followed by macrophages, the extent of infiltration in the exerciser being correlated with the extent of subclinical damage to the muscle. 17–19

(b) Activation of both neutrophils and macrophages, as shown by increased plasma levels of myeloperoxidase, elastase, and neopterin. 11, 20, 21

(c) A local release of acute phase reactants, particularly eicosanoids 23, 24 and the secretion of proinflammatory cytokines interleukin (IL)-1, IL-6, and tumour necrosis factor (TNF)-α. 23, 26

These changes lead to the activation of complement, coagulation, and fibrinolytic cascades, 23 with systemic overflow and tissue damage apparently related to the extent of IL-1 and IL-6 release and their persistence in the injured tissue. 27

(d) Modulation of the in vitro production of cytokines by peripheral blood mononuclear cells (e.g. a late decrease in the production of IL-1, IL-2, TNF-α, and interferon (IFN)-γ by mitogen stimulated peripheral blood mononuclear cells 26–29), which is due in part to down-regulation of the cytokine secreting CD4 cells by the release of prostaglandin (PG) E2 and in part to a shift in the CD4/CD8 ratio. 30

(e) Reductions in circulating natural killer (NK) cell counts and NK cell activity, sometimes of relatively short duration, 31 but occasionally persisting for up to seven days after severe exercise. 30

(f) Suppressed in vitro production of immunoglobulins, 32, 33 with reduced immunoglobulin concentrations in serum, saliva, and nasal washings. 34

(g) Decreased proliferation of T cells in response to mitogens. 32, 33

The sequential release of cytokines seems to be similar in sepsis and after exercise. 35 The main difference between sepsis and exercise is of degree rather than type. Even when there is a substantial secretion of IL-6, there are only modest increases in concentrations of C reactive protein, 35 and other features of a fully developed septic reaction, such as myocardial depression, leucocyte aggregation, and dysfunction of vital organs, are not seen with exercise unless there are other simultaneous stressors (such as severe heat exposure).

Optimisation of model of inflammatory response

Given that reactions to exercise are generally much less pronounced than during sepsis, any experimental studies of the inflammatory response would need to be based on patterns of exercise that maximised the changes in immune function caused by physical activity. Possible approaches may include: (a) adopting the type of exercise regimen that has been shown to have the greatest effect on health outcomes; (b) meta-analysis of changes in circulating cell counts to determine the pattern of exercise giving the largest disturbance of normal values; (c) experimental comparisons of the response to different volumes of endurance training; (d) experimental comparisons of the response to different types of acute exhausting exercise. Recourse may also be made to special samples such as ultra-endurance competitors, sedentary people who embark aggressively on eccentrically biased exercise, and specialist military forces who are exposed to combinations of arduous exercise, sleep deprivation, and exposure to thermal stress.

Maximising relation to health

Several reviews have examined the interactions between intensity, frequency, duration, and volume of physical activity and a person’s overall health experience, including both susceptibility to infections 41, 42–44 and the risk of cancer. 45

Whether looking at susceptibility to infection or to cancer, large samples must be studied to yield statistically significant results, and in consequence the measures of physical activity adopted by investigators have been rather crude. The development of neoplasms has been ascertained with reasonable certainty, often by post mortem analysis, but the diagnosis of respiratory infection has commonly rested on the responses to simple questionnaires rather than clear proof of infection. 47

The general conclusion from such research has been that prolonged and vigorous exercise is needed to suppress immune function. 48 For example, the incidence of infection was increased by running a marathon course, but not by running over shorter distances, and the increase in risk was greatest in those who ran at the greatest speeds. 49, 50

Meta-analysis: Exercise pattern and NK cell counts

In terms of upper respiratory infections, the NK cells are probably the most critical leucocyte subset to consider. The NK cells provide a first broad spectrum defence against viruses and certain types of tumour cells, controlling the early phases of viral replication and killing virally infected cells before the body has produced specific antibodies to the invading microorganism. There is a major biphasic
change in NK cell numbers during and after a bout of vigorous exercise.\textsuperscript{44} The impact of various patterns of physical activity on NK cell counts and function has thus been the subject of a formal meta-analysis.\textsuperscript{45}

Data from 94 studies described the NK cell response of some 900 subjects to acute and chronic exercise. Acute exercise was categorised as sustained moderate (50–65\% of aerobic power), sustained vigorous (\textgreater 75\% of aerobic power), brief maximal or “supramaximal”, prolonged, eccentric or resistance, or repeated exercise. In general, there was a pronounced increase in NK cell count at the end of exercise, probably attributable to a catecholamine mediated demargination of cells; further, if exercise was repeated within a short interval, the response tended to be cumulative.\textsuperscript{31, 46} After exercise, cell counts fell to less than half of normal for a couple of hours, but, unless the activity was prolonged (more than two hours) and vigorous, normal resting values were restored within 24 hours (fig 1). If vigorous activity was exceptionally prolonged (more than six hours), the decrease in NK cell count began during the exercise session. The typical depression of NK cell count seen in a single exercise session seems to be too brief to be of great practical importance for health, but if such changes were to be induced several times a week, as in systematic training, there could be a cumulative adverse effect on immunosurveillance and susceptibility to viral infections.

**SIGNIFICANCE OF VENTILATORY THRESHOLD**

Further evidence on the critical intensity of exercise for development of an inflammatory response was obtained in studies conducted above and below the ventilatory threshold.\textsuperscript{47, 48} Responses to 30 minutes of exercise at 80\% and 120\% of ventilatory threshold were compared in healthy young men.\textsuperscript{47} At 120\% of threshold, NK cell counts increased during exercise, but fell below resting values 15, 30, and 60 minutes after exercise; such changes are probably related at least in part to changes in catecholamine concentration.\textsuperscript{31–49} Activity per NK cell was also depressed 30 minutes after exercise, but cytolytic activity per cell remained unchanged. At 80\% of the ventilatory threshold, counts increased during exercise, but did not fall significantly below rest after exercise. A similar experiment, with exercise bouts limited to five minutes,\textsuperscript{48} showed a significant suppression of NK cell activity 30 minutes after the 120\% effort. Thus, even a brief bout of high intensity effort seems to be sufficient to depress NK cell activity. In this study, PGE\textsubscript{2} did not change either during or after exercise, but there

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**Figure 1** Influence of duration and intensity of effort on natural killer cell count. (A) Sustained moderate exercise; (B) sustained vigorous exercise; (C) brief maximal/supramaximal effort; (D) very prolonged exercise. Taken, with permission of the publishers, from Shephard and Shek.\textsuperscript{45}
were decreases in serum cortisol 15, 30, and 60 minutes after exercise, suggesting that not all of the change in cytolytic activity is linked to the inflammatory process.

**EFFECT OF TRAINING VOLUME**

Studies by Mackinnon have shown that vigorous exercise can have a cumulative adverse effect on various facets of the immune response; in particular, a depression in immunoglobulin production is coincident with periods of intensive training. A simple cross sectional comparison of the impact of training five rather than three times a week suggested further that, whereas the enhancement of aerobic power was greater with the five days/week stimulus, if the resultant increase in cumulative energy expenditure was sufficient to induce a negative energy balance, there was a modest suppression of immune function, with a decrease in resting B cell (CD19 counts).

**PROSPECTIVE STUDY OF THE EFFECTS OF VARIOUS TYPES OF EXERCISE**

A recent study compared the immune response to brief, near maximal effort, with sustained aerobic exercise, and a circuit of resistance exercise (VM Natale, IKM Brenner, P Vasilou, A Moldoveanu, PN Shek, RJ Shephard, unpublished), all performed at the greatest intensity tolerated by healthy laboratory volunteers. On the basis of earlier observations, it was hypothesised that subclinical muscle injury would be greatest with the resistance exercise (which required a substantial component of eccentric effort). In fact, all out effort (five minutes at 90% of maximal aerobic power) yielded similar cellular responses to prolonged exercise (two hours at 60% of aerobic power), and both were greater than with the circuit training exercise. All three types of exercise induced a significant immediate rise in circulating NK cell counts, but somewhat contrary to expectations, changes were greatest for all out exercise, slightly less for prolonged exercise, and weakest with circuit training. The responses to all three forms of exercise were also much less sustained than in a typical inflammatory response, baseline values being regained three hours after exercise. Total cytolytic activity increased significantly during all out and prolonged exercise, with sustained high values being regained three hours after exercise.

**CHARACTERISTICS OF AN EXCESSIVE INFLAMMATORY RESPONSE**

The initiation of an excessive inflammatory reaction appears to depend on upregulation of T helper 1 (Th1) cells, modulated by the cytokine IL-8. The key to restoration of a more appropriate balance between Th1 and Th2 activity is downregulation of the Th1 cells, followed by Th2 cells, modulated by IL-10 and transforming growth factor (TGF)-β. Unfortunately, the model provided by various types of vigorous exercise is of limited value, because these cytokines and the corresponding mRNAs only “overflow” into the bloodstream in minuscule quantities in response to such a stimulus. In an attempt to overcome these difficulties, the exercise stress has been maximised, and the corresponding mRNAs and intracellular cytokine concentrations have been measured in peripheral blood mononuclear cells.

**CYTOKINE SECRETION DURING VERY PROLONGED EXERCISE**

Observations made on competitive cyclists 10–25 minutes and 150 minutes after completion of a six hour 250 km road race in warm weather show that the key, observable points of both exercise and environmental stress. Mean (SD) heart rates over the cycle race were 158 (17) beats/min, 81% of peak values for this sample of subjects. Changes in immune function were substantially larger than in the laboratory studies of Brenner et al. The cyclists showed increases in total leucocyte (100%), granulocyte (84%), lymphocyte (11–15%), and monocyte (4–5%) counts, and decreased CD3 CD16CD56 (11%) counts for at least 2.5 hours after exercise. Blood samples taken 150 minutes after completion showed that counts of the CD3CD8 bright cytotoxic lymphocytes were depressed by 50%. A significant increase in CD4 cells expressing the IL-2
receptor α chain was evident 150 minutes after competition, suggesting that there had been either activation of these cells or preferential clearance of naïve cells from the circulation. Concentrations of some cytokines were more readily measured than in the laboratory studies, showing patterns and magnitudes of change approximating those of a proinflammatory response. IL-6 concentrations were greatly increased after competition, at both 10–25 minutes (45-fold) and 150 minutes (25-fold). Resting TNF-α concentrations were approximately doubled at both time points after competition, as would be expected from the increases in IL-6. However, plasma levels of IFN-γ, IL-10, and IL-12 remained below the detection threshold. It thus seems that the responses to exercise come closer to those of a septic reaction if near maximal exercise is maintained for as much as six hours, and stress is augmented by warm environmental conditions.

**M RNAs AND INTRACELLULAR CYTOKINES**

Because of continuing difficulty in detecting many of the proinflammatory and anti-inflammatory cytokines in plasma during and after exercise, the concentrations of mRNAs have been evaluated in peripheral blood mononuclear cells. Some observations have also been made on intracellular cytokine concentrations. During septic reactions, mRNAs for cytokines such as IL-6 are found in the liver and intestines.

Flow cytometry suggests that, after eight days of rigorous exercise and cold stress, an increased percentage of macrophages express proinflammatory cytokines intracellularly. However, after the more moderate stimulus of three hours of exercise at 60% of aerobic power, the circulating leucocytes show no changes in mRNA concentrations or intracellular concentrations of IL-6, despite demonstrable increases in plasma concentrations of IL-6. This suggests that, during exercise, there is a second source of these cytokines (for example, the myocytes or macrophages within the muscles), or previously secreted cytokines are released from some storage site as yet to be defined. Ostrowski and associates were able to detect the mRNA for IL-6 in muscle biopsy specimens from five of eight subjects after they had completed a marathon run; they thus hypothesised that exercise induced microtrauma triggered local intramuscular production of IL-6.

**RESPONSES TO MODERATE TRAINING**

Twelve weeks of moderate aerobic training augmented resting CD16CD56 NK cell numbers, and blunted fluctuations in lymphocyte subsets (CD4, CD8, and CD19), activation markers (CD25 and CD122), lymphocyte proliferation, and IL-2 release in response to an acute exercise bout of fixed relative intensity. These various changes suggest that moderate endurance training modulates host defences, reducing the extent of exercise induced inflammatory responses. As may be expected, larger decreases in response are seen if comparisons are made between trained and untrained subjects at the same absolute intensity of effort.

**EFFECT OF ANTI-INFLAMMATORY AGENTS AND ENDOPHIN ANTAGONISTS**

Some authors have suggested that β-endorphin is responsible for the exercise induced changes in circulating NK cell count and activity. However, if the underlying cause of the immune disturbance is a typical inflammatory response, there is likely to be a release of prostaglandin, which could be countered by the administration of non-steroidal anti-inflammatory agents.

A double blind randomised block trial used oral naloxone to counter β-endorphin, and indomethacin to counter prostaglandin release. The β-endorphin antagonist had no effect other than to reduce the exercise induced increment of β-endorphin, but prostaglandin levels did increase during vigorous aerobic activity. Furthermore, the prostaglandin antagonist was able to reverse the suppression of NK cell activity after exercise, in keeping with the hypothesis of a modest inflammatory reaction. In placebo experiments, the total NK cell activity was suppressed by 28% two hours after exercise, and lytic activity (as assessed by lysis of K-562 tumour cells) correlated negatively with the increase after exercise (which averaged 36%). After indomethacin treatment, the increase in PGE₂ after exercise was eliminated, and the suppression of NK cell activity was completely reversed. Thus, the reduction in NK cell activity after exercise seems to be due to the changes in circulating PGE₂ that accompany an inflammatory reaction, rather than to an increase in the proportion of lymphocytes with a limited lytic activity consequent on a differential cell redistribution.
Immediate responses of lymphocytes to exercise (GA Gannon, SG Rhind, PN Shek, RJ Shephard, unpublished). The traditional view has been that during exercise the expression of leucocyte adhesion molecules is modified by an action of catecholamines on β2 adrenergic receptors. Catecholamines are thought to reduce adhesion forces, causing leucocytes sequestered in the peripheral venules to be released at least temporarily into the circulation. However, it is hard to explain in such terms the strong correlations between counts for some lymphocyte subsets and noradrenaline (norepinephrine) concentrations, because the β2 receptors respond primarily to adrenaline (epinephrine) rather than noradrenaline. Possibly, noradrenaline acts at sympathetic nerve endings in the lymph glands and/or spleen, or mediates an increase in cardiac contractility and thus in shear forces in the vessels where the leucocytes are sequestrated.

Injection of a physiological (1 mg) dose of adrenaline in sheep induced a significant acute increase in lymph flow, followed by a decrease after injection in both lymph flow and cellular output, without any change in the relative proportions of lymphocyte subsets or pools of lymphocytes in either blood or lymph. It thus seems unlikely that lymphatic tissue contributes to the leucocytosis after adrenaline injection, although it may contribute to the lymphopenia after exposure to a stressor. The situation during exercise is less clear, because lymph flow is then augmented further by the action of the skeletal muscle pump. However, further research is needed to determine the importance of changes in the expression of adhesion molecules to the overall response, as seen in either sepsis or stressful exercise.

Immune changes during rigorous training

A modest decline in immune function has been shown in international athletes during peak periods of training, and in some (but not all) instances there has apparently been an associated increase in susceptibility to infection. However, it is less certain that the type of training undertaken by the average person will show such effects. We conducted field tests of the impact of what was regarded as a rigorous basic infantry training course on the immune function of Canadian Forces recruits. Observations over an 18.5 week programme included the incidence of infections, leucocyte subset counts, cell proliferation, salivary immunoglobulin levels, and the overall intensity of immune responses as assessed by skin reactions to seven common antigens. Despite a combination of rigorous exercise and some physiological pressures associated with the environment of the new recruits, the incidence of infection remained stable over the course. However, phytohaemagglutinin stimulated lymphocyte proliferation and NK cell activity were significantly increased. Levels of secretory IgA seen in specimens of saliva were somewhat lower by the end of the course, but this may not have been a consequence of the training per se, because many of the recruits were also persuaded to stop cigarette smoking. In vivo cell mediated immunity was assessed by a delayed type hypersensitivity test (the Cell Mediated Immunity (CMI) multitest; Cohnnaught Laboratories, North York, ON, Canada), which evaluates cutaneous reactions to two toxoids (tetanus and diphtheria), three bacterial antigens (streptococcus, tuberculin, and proteus) and two fungal antigens (candida and trichophyton), and a negative control (glycerine). The number of positive reactions and their duration remained unchanged throughout the course. We concluded that the basic infantry training programme had very little overall effect on health or immune responses. For an inflammatory response to be modelled, subjects would need to undergo either more intensive training or exposure to prolonged and strenuous endurance exercise in combination with other major stressors—for example, environmental, psychological, or nutritional.

Subjects for future research

Future research on the development of an exercise model of inflammation should not only optimise the physical activity stimulus in subjects who are willing to exercise extremely hard, but should also seek to induce more pronounced immune changes by combining exercise with exposure to other stressors. It would also be interesting to test additional proinflammatory and anti-inflammatory cytokine responses, and to examine the protective effects of various antioxidants and nutritional supplements. (a) Combinations of stressors. Given the constraint that measurements of human cellular and cytokine responses to stress cannot be examined at the site of tissue injury, the concentrations of many components of the immune response lie below the detection threshold of currently available biochemical and immunological kits, whether measurements are made in the plasma, intracellularly, or as mRNA. The response of key cellular elements, proinflammatory and anti-inflammatory cytokines, should thus be studied under the worst conceivable conditions tolerated by an athlete; exercise should be combined with other stressors such as psychological pressures, high environmental temperatures, and a negative energy balance. (b) Additional cytokine research. Assuming that the combined stressors are more effective in inducing the alterations of immune response expected during inflammation, detailed study should be made of changes in the balance between proinflammatory Th1 products (IL-2, IFN-γ) and anti-inflammatory Th2 products (IL-4, IL-5, IL-6, IL-10), as well as IL-8, TNF-α, TGF-β, and leukotriene B4 levels. These data should also be related to information on levels of PGE2, cortisol, and other hormones. (c) Protective measures. If such an approach yields an adequate model of the inflammatory response, it will then be appropriate to explore the efficacy of various prophylactic and/or therapeutic agents such as free radical antagonists, nutritional supplements, and anti-inflammatory...
agents in terms of their ability to reverse cellular and humoral changes and modulate the response to cutaneously administered antigens.


Take home message

- Exercise has been suggested as a model for the study of sepsis and the inflammatory response.
- Although there are qualitative similarities in immune responses between the two types of stimulus, the reactions to most forms of exercise are on a much smaller scale than in sepsis, and in consequence they are more difficult to measure accurately.
- If exercise is to be used as a model in developing antidotes to an excessive inflammatory response, it will be necessary to use bouts of heavy and prolonged physical activity, augmenting this stimulus with other stressors such as thermal extremes or nutritional deficiencies.

Commentary

Although there are a large number of studies detailing immune and inflammatory responses to exercise, it is timely to examine this body of work in the light of broader applications to clinical medicine. Using exercise as an experimental model for examination of discrete aspects of sepsis and inflammation will, as Professor Shephard notes, facilitate a better understanding of the qualitative similarities and the quantitative differences between the two. Whether experimentally manipulated exercise can satisfactorily reproduce the magnitude of the inflammatory response observed in critical care medicine remains a problem. It is clear that selection of subjects and the choice of experimental treatment are the critical factors. Shephard is correct in promoting a multifaceted approach in which novel, prolonged, exhaustive, and possibly eccentrically biased exercise loads are coupled with other environmental, psychological, and nutritional stressors to invoke a sufficient inflammatory response.

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